Power UP
Conference,
Lavi
Institute

A Personal and Practical Approach to Workload

By Perry Flynn

Disclosures:

- The Lavi Institute is paying me for this presentation.
- The University of North Carolina at Greensboro pays my salary
- I have no non-financial disclosures

• THANKS to the Lavi Institute, Tatianna Elleseff and Adriana Lavi for the flattering invitation!

Objectives:

Describe the activities of the four quadrants of the ASHA workload model

Apply your schedule to a "time study" workload model that NC uses

Apply the workload principal to your own school district to help create equitable workloads across the district

Initiated from ASHA in the 1990s to replace caseload numbers (40) to more realistically capture the job of the individual SLP.

Are you currently using a workload model in your school? Local Education Agency or state?

History of Workload

Practicing at the top of your license

- Doing everything within the scope of your workload in an excellent (not perfect) way.
- SLPs in schools have a huge ever-changing scope.
- Updating through continuing education....

Two ASHA Documents to consider

 Roles and Responsibilities of School-Based Speech-Language Pathologists Implementation Guide: A Workload Analysis Approach for Establishing Speech-Language Caseload Standards in Schools

https://www.asha.org/policy/pi2010-00317/

Roles and Responsibilities.....

- Working Across All Levels
- Serving a Range of Disorders
- Ensuring Educational Relevance
- Providing Unique Contributions to Curriculum
- Highlighting Language and Literacy
- Providing Culturally Competent Services

Range of Responsibilities

- Prevention
- Assessment
- Intervention
- Program Design
- Data Collection and Analysis
- Compliance

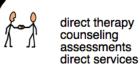
Additional Areas

- Collaboration
 - School Professionals
 - Universities
 - Community partners
 - Families
 - Students

Additional Areas

- Leadership
 - Advocacy
 - Supervision and Mentorship
 - Professional Development
 - Parent Training











meet with staff outside agencies IEP development service plans AAC

observe students make materials plan everything train staff Indirect activities in LRE and general ed

Rtl interventions dynamic assessment consult pre-referral observe students screenings prevention activities design class modifications

staff meetings
bus and other duty
paperwork
progress reports
attendence logs
document services
Medicaid billing
parent-teacher conferences
PD activities
SIT

comittees drive between schools grad students grant writing evaluation reports

Compliance activities

Implementation Guide.....

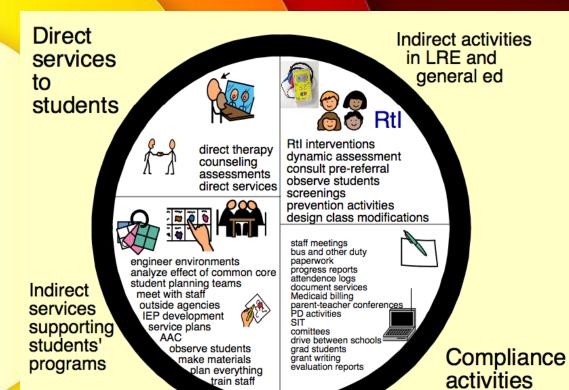
7/28/2021 ADD A FOOTER

Indirect

services

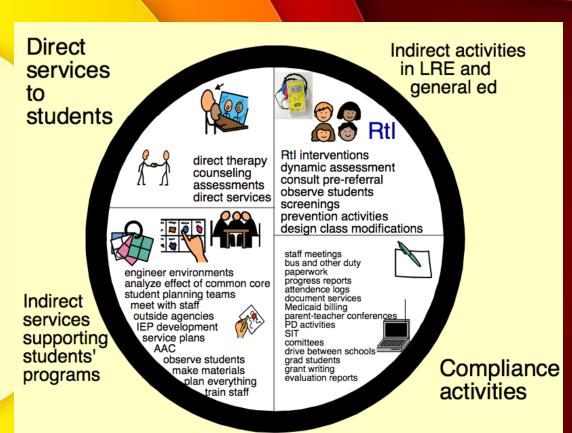
supporting students'

programs



Direct services to students

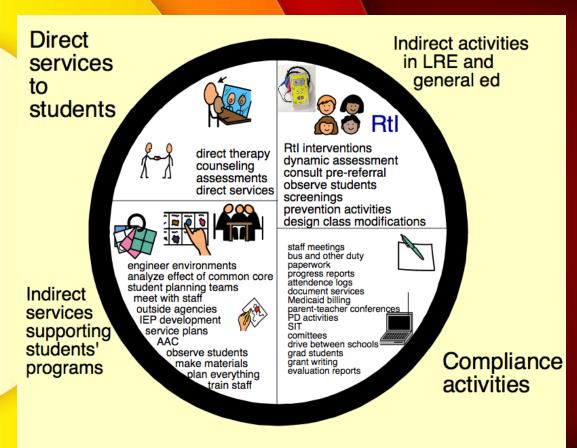
- Screening
- Assessment
- Intervention
- Implementing IEPs or IFSPs
- Counseling



Indirect Services that support students' educational programs

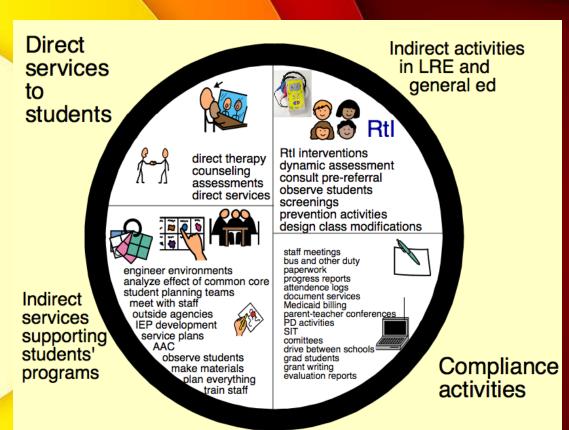
- Design, implement, maintain, program and staff training for augmented communication devices
- Engineer communication rich environments
- On behalf of services

7/28/2021 ADD A FOOTER



Indirect services that support students in the least restrictive environment and general education curriculum

- Meeting and planning with teachers and paraprofessionals
- Aligning IEP/IFSP goals with the educational standards
- Determining appropriate instruction strategies/
 skilled interventions



Activities that support compliance with federal, state, and local mandates.....

- Paperwork!!!!
- Travel time
- Communities of practice
- Acquiring CEUs
- Car, bus, cafeteria.....duty

North Carolina's Tool

You can make your own copy at: https://docs.google.com/spreadsheets/d/1G3QfHfHhU2qM6mkazdkSUIEfNkvU7cFdW49RrRD8KpE/copy?ts=602 18554#gid=118392330

Video Tutorial: https://youtu.be/hbY6fYwnwn4

1						lculator			Therapi	st Name						
2	This workload calculator is modeled after the providers the opportunity to identify the another functions that contribute to overall we	ount of tin							Schools	Served						
3	Instructions															
4	*Complete the schedule tab. Hours spent in	each categ	ory will a	utomatically	calculate. Yo	ou can also directly ac	ld times to cell:	s in	1							
5	each task for each day of the week. (only en			-	,											
6	min-to-hr conversion: 60 min = 1 45 mir	= 0.75 3	30 min = 0	.5 15 min	= 0.25 10	0 min = 0.16 5 min	= 0.08		l							
9					Ratio	#DIV/0!										
						Projected FTE	Actual	Actual FTE (total	Total # of	# of	# of	# of	# of	# of	Total #	Total #
					Projected	(total IEP hours x	Workload	IEP hours x	students	Direct	Indirect	Students		Student	of	of
10					Workload (Total IEP	Ratio/scheduled hours)	(total direct services per	Ratio)/Scheduled Hours)	with IEPs Served	Students with IEPs	Students with IEPs	Served via MTSS	Served via 504	s Served via BIP	Student s on	Student s Served
					Hours)	liouisj	week)	1104137	Serveu	Served	Served	VId IVI 133	VIA 504	VIA DIP	504/BIP	by
	Week of:	Schedule	d Weekly	Hours	,		,			52.723.	32.725				55.,2	Provider
11	mm/dd/yyyy - mm/dd/yyyy	37.5	(half hour	for lunch)	0	#DIV/0!	0	#DIV/0!	0	0	0	0	0	0	0	0
12																
13	Formation	Normalia		- D(:	-											
15	Function			s Performi Wednesday			Weekly Total	Wookly %	1							
	Direct Services for Students with a Plan	o														
	In Person-Direct therapy, observations,	U	U	0		U	U	#DIV/0:								
	screenings, or evaluations of students with															
	an IEP, 504, or BIP															
	Virtual-Direct therapy, observations,															
	screenings, or evaluations of students with an IEP, 504, or BIP															
	Services on Behalf of Students with a Plan	0	0	0	0	0	0	#DIV/0!								
	Activities include: Planning, staff/parent	U	U	U	U	U	U	#DIV/0:								
	training, consultation with staff,															
	programming/maintaining AAC devices,															
	creating therapy materials, environmental adaptation, incorporate skill practice into															
20																
20	class/routine, Data Review/Discussion,															
20																
20	class/routine, Data Review/Discussion,	Stud	dent Ros	ter + H	ligh Level	Report - Deta	il Level Repo	rt - 🔒 Apper	ndix 🕶							

1	Involvement in MTSS	0	0	0	0	0	0	#DIV/0!
2	Direct Intervention with Students							
3	Activities to support MTSS: observe students in classrooms (for all purposes except evaluations), adapt gen ed curriculum and materials for your students, consultation with teachers							
4	Documentation and Requirements to Comply with Federal, State and District Mandates and Licensure	0	0	0	0	0	0	#DIV/0!
:5	Activities include: complete service logs, scheduling, attend meetings (IEP, Staff, PLCs, IST, MTSS, etc.), Paperwork (writing IEPs, scoring/writing evaluation reports, progress reports, POC, school duties, work on district-wide initiatives, professional development, supervision, Case Management tasks, Letters of Medical Necessity, Sanitize/PPE							
6	Travel Between Assignments	0	0	0	0	0	0	#DIV/0!
7	Travel							
3	Other Activities	0	0	0	0	0	0	#DIV/0!
9	Activities include: Schedule/use interpreters for ELLs, emails, phone calls							
0	Other time investments your would like captured (describe duty and frequency) ex. Health Department Meeting 1x/Month							
1								

High Level Report ▼

Student Roster ▼

Detail Level Report ▼

Data ▼

schedule 🕶

+ ≣

NORTH CAROLINA

SCHOOL SPEECH-LANGUAGE PATHOLOGIST

EVALUATION PROCESS



NC SLP Evaluation Process

https://hhs.uncg.edu/csd/people/flynn-perry/

7/28/2021 ADD A FOOTER

Ideas to ease workload demands

- Dismiss students who no longer meet eligibility criteria or the definition of a related service
- Advocate for relief from bus, cafeteria.... duty
- Burst /blast service delivery
- Classroom based service delivery
- Provide interventions through MTSS/ Rtl to prevent students from coming ot special education
- Talk to EC program Directors about reasonable workloads/ caseload numbers
- Create equitable workloads across the LEA